# **Configuring a SMTP OAuth Connection**

# **Configuring the App Registration**

Α

This step must be done by someone with access to the client's Azure configuration.

### 1. Go to Azure App registrations and Click "+New Registration"

Go to Azure App registrations at <u>https://portal.azure.com/#view/Microsoft\_AAD\_RegisteredApps/</u> <u>ApplicationsListBlade</u> and click "+New Registration" to open the App registrations page.



# 2. Setup a Single Tenant Account

Real Mame and redirect URI can be anything but a redirect URI must be entered.

#### Home > App registrations >

#### Register an application

#### \* Name

The user-facing display name for this application (this can be changed later).

Supported account types					
Who can use this application or access this API?					
Accounts in this organizational directory only (onitplatform only - Single tenant)					
O Accounts in any organizational directory (Any Azure AD directory - Multitenant)					
O Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)					
O Personal Microsoft accounts only					
Help me choose					
Redirect URI (optional)					
We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.					
Select a platform V e.g. https://example.com/auth					

### 3. Click "Add a certificate or a secret" to Add a New Secret

You should be taken to the main page for the app. Once on the homepage, find "Client credentials: Add a certificate or a secret" and open the link to add a new secret.

Home > App registrations >		×				
	🗑 Delete 🤀 Endpoints 🔝 Preview features					
Overview						
4 Quickstart	∧ Essentials					
💉 Integration assistant	Display name : <u>Decumentation</u> Client ordentials : <u>Add a certificate or secret</u>					
	Application (client) ID : 331dbcb2-1699-4081-9cc2-a7699/1567cb Redirect URIs : <u>1web</u> . 0. spa. 0. public client					
Manage	Object ID : :768a35ab-758-4db-8185-095314c8862 Application ID URI : :46d an Application ID URI					
Branding & properties	Directory (tenant) D : ostatoe-osrec-baezzeec3143c0 Managed application in L : Documentation					
Authentication	Supported account types : My organization only					
Certificates δι secrets	Welcome to the new and improved App registrations. Looking to learn how it's changed from App registrations (Legacy)? Learn more     X					
Token configuration						
API permissions	🚯 Starting June 30th, 2020 we will no longer add any new features to Azure Active Directory Authentication Likrary (ADAL) and Anure AD Graph. We will continue to croxide technical support and security updates but we will no longer provide feature updates.					
📤 Expose an API	Applications will need to be upgraded to Microsoft Authentication Library (MSAL) and Microsoft Graph. Learn more					
App roles	Get Staded Documentation					
A Owners	Uer statted Documentation					
& Roles and administrators	Puild your application with the Microsoft identity platform					
Manifest	Build your application with the Microsoft identity platform					
Support + Troubleshooting	The Microsoft identity platform is an authentication service, open-source libraries, and application management tools. You can create modern, standards-based authentication solutions, access and protect APIs, and add sign-in for your users and customers. Learn more 👩					
Troubleshooting						
New support request						
	Call APIs Sign in users in 5 minutes Configure for your organization					
	Build more powerful apps with rich user and Use our SDKs to sign in users and call APIs in a few business data from Microsoft services and your own steps. Use the quicktart to start a web app, mobile policies, configure single sign-on, and more in Enterprise applications.					
	View API normissions View all quickstant quides Go to Externice applications					

### 4. Click "+ New client secret"



To view and manage consente

- a. Click "+ Add a permission" and add the following:
  - Microsoft Graph > Delegated Permissions > SMTP.Send (<u>https://graph.microsoft.com/SMTP.Send</u>)
  - Microsoft Graph > Delegated Permissions > offline\_access
- b. Grant admin consent by clicking "Grant admin consent for ...". After consent is successfully granted, a green check mark and "Granted for ..." will appear under the Status column (shown below).

API / Permissions name	Туре	Description	Admin consent requ	Status	
✓ Microsoft Graph (2)					
SMTP.Send	Delegated	Send emails from mailboxes using SMTP AUTH.	No	Granted for onitplatform	

#### 6. Copy Important Information

Grab the following information for use later:

- a. Directory (tenant) ID
- b. Client Secret value
- c. Application (client) ID
- d. Redirect-URI

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# **Generating the Refresh Token**

For this stage it is best to follow the steps mentioned in Microsoft's documentation: <u>https://learn.microsoft.com/</u><u>en-us/azure/active-directory/develop/v2-oauth2-auth-code-flow</u>.

Below is a copy of Microsoft's instructions.

#### 1. Requesting an Authorization Code

This step must be done using the account that is tied to the SMTP OAuth configuration.

a. Copy the URL below and paste it into the browser.

https://login.microsoftonline.com/{tenant}/oauth2/v2.0/authorize?client\_id={client id}&response\_type=code&redirect\_uri=http%3A%2F%2Flocalhost%2Fmyapp%2F&response\_mode=query&scope=https%3

b. Add in the correct values from the previous step (6) for "tenant" and "client\_id" (highlighted below) into the URL that you just pasted into the browser.

https://login.microsoftonline.com/{tenant}/oauth2/v2.0/authorize?client\_id={client id}
&response\_type=code&redirect\_uri=http%3A%2F%2Flocalhost%2Fmyapp%2F&response\_mode=query
&scope=https%3A%2F%2Fgraph.microsoft.com%2Fmail.send&state=12345

tenant = Directory (tenant) ID. Valid tenant values are common, organizations, consumers, and tenant identifiers.

client\_id = Application (client) ID. An example of a client\_id is: 6731de76-14a6-49ae-97bc-6eba6914391e.

When navigated to in the browser the user will be prompted to login. Upon successful completion of this step the user will be redirected and the new url will look similar to the image below.

c. Copy the "code" value from this url to use in the next step (2b).

http://localhost?code=AwABAAAAvPM1KaPlrEqdFSBzjqfTGBCmLdgfSTLEMPGYuNHSUYBrq&state=12345

### 2. Request an Access Token with a Client Secret

You will need to use Postman or a similar tool for these steps. The client\_id, scope, code, redirect\_url, grant\_type, and client\_secret values will need to be added to the Body of the request.

a. In Postman, setup a new request as follows:

POST /{tenant}/oauth2/v2.0/token HTTP/1.1

Host: https://login.microsoftonline.com

Content-Type: application/x-www-form-urlencoded

client\_id=6731de76-14a6-49ae-97bc-6eba6914391e

&scope= user.read offiline\_access

&code=AwABAAAAvPM1KaPIrEqdFSBzjqfTGBCmLdgfSTLEMPGYuNHSUYBrq

&redirect\_uri=http%3A%2F%2Flocalhost%2Fmyapp%2F

&grant\_type=authorization\_code

&client\_secret=JqQX2PNo9bpM0uEihUPzyrh

elient\_secret is only required for web apps. This secret needs to be URL-Encoded.

b. Update the tenant, client\_id, redirect\_uri, and client\_secret values with what you have setup in Azure. The "code" will be the value returned in the previous step (1c).

c. Copy the refresh\_token from the successful request. We'll be using it to finish our setup in the next step (2l).

"access\_token": "eyJ0eXAiOiJKV1QiLCJhbGciOiJSUzI1NilsIng1dCl6lk5HVEZ2ZEstZnl0aEV1Q...",

"token\_type": "Bearer",

"expires\_in": 3599,

"scope": "user.read offiline\_access",

"refresh\_token": "AwABAAAAvPM1KaPlrEqdFSBzjqfTGAMxZGUTdM0t4B4..."

"id\_token": "eyJ0eXAiOiJKV1QiLCJhbGciOiJub25lIn0.eyJhdWQiOiIyZDRkMTFhMi1mODE0LTQ2YTctOD...",

# Setting up the SMTP OAuth Connection in Onit

Now that we have all of our information we can do the setup in Onit.

### 1. Navigate to Auth Providers and Create a New SMTP OAuth Provider

Annalisation Million of			- 1	
Appreciation Witzard		Auth Provider	0	MS SMTP QAUID2
Frome Builder	6	Line of the second s		Name *
Porms burger	68	>iManage v2 Credentials		
Documentation	6	>JSON Web Token		
∽ App Builder				Display Name *
Actions				
<b>Dusiness Rules</b>				
Buttons				Address *
Conditions				
Data Warehouse				
Related Apps				Port *
Cascading Listcombos				
Settings				
✓ Components				Domain
App Panels				
Data Views				
Filters				User Name(Email) *
Form Buttons				
Panels				
Reports				Tenant *
Tags				v
UI Actions				
Validators				Application (client) ID: *
Widgets				
V Global Configuration				
Auth Providers				Client secret
Holiday Provider				
List Providers				
Email Tracking Provider	5			Scope
User Preference Provid	ers			
Participant Providers				
Liquid Functions				Redirect-URI *
Liquid Translations				
✓ Tools				
				Refresh Token (Required On Create)
	_		_	

# 2. Fill Out the Values as Follows:

- a. Name: Custom
- b. Display Name: Custom
- c. Address: smtp.office365.com
- d. Port: 587
- e. Domain: the domain of the exchange setup. For example, Onit's email domain is "onit"
- f. User Name (email): the email of the account that was used for the setup in the previous steps
- g. Tenant: Organizations
- h. Application (client) ID: Value from the Azure app
- i. Client Secret: Value from the Azure app
- j. Scope: <u>https://graph.microsoft.com/SMTP.Send</u>
- k. Redirect URI: Value from the Azure app
- I. Refresh Token: The refresh token value from the Postman response

# 3. Ensure that the "Enabled" Checkbox is Checked and then Save

That's all! Now you can test to see if emails are going out properly. Please note that the sent emails page cannot track successful delivery of emails when an SMTP provider is configured.