Fall Release 2023 (Part 2)

What is included in the release?

We are pleased to release enhancements to the Spend Suite, Invoice AI Suite, and Diversity Dashboard to all our reporting customers as a part of Fall Part 2 Release. The reports will be deployed on Dec 2.

Product Enhancements

Spend Suite Template – Tableau

- Additional dimensions in the 'Spend By' dropdown to group Spend based on:
  - Area of Law
  - Matter Type
  - Timekeeper
  - Vendor

- Additional metric in the 'Select Metric' dropdown to analyze Spend by:
  - Fee Arrangements

Invoice AI Suite – Tableau

- Invoice AI Savings
  - Introduced a multi-select Matter Manager filter
  - Added a new Matter Manager column in the Line Item Details Grid

- Invoice AI Potential Savings
  - Introduced a multi-select Matter Manager filter
  - Added a new Matter Manager column in the Line Item Details Grid

- Line Item Extract
  - Added a Matter Manager column to the Extract
  - Introduced 'Export Grid' functionality to download Line Item Extract

- Vendor Scorecard
  - Introduced a multi-select Matter Manager filter

Diversity Dashboard – Tableau

- Introduced a multi-select Country filter on Diversity Dashboard and Diversity Grid Report

Other enhancements

- Updated the nightly refresh job to to include/exclude sysadmins from reporting security
- All standard reports show the most recent warehouse refresh time in UTC